Monthly Household Spending Worksheet -- Date Prepared _____

Monthly Expenses	Current	Goal	Comments or Observations
Savings	$	$	
Housing Expenses			
• Mortgage payments or rent	$	$	
• Property taxes	$	$	
• Maintenance or repairs	$	$	
• Utilities (gas/water/electricity)	$	$	
• Telephone/cable/internet	$	$	
• Housekeeping, laundry	$	$	
• Other housing expenses	$	$	
Transportation Expenses			
• Car loan or lease payments	$	$	
• Fuel, maintenance, repairs	$	$	
• Auto insurance	$	$	
• Public transportation	$	$	
• Other transportation expenses	$	$	
Food & Entertainment Expenses			
• Groceries	$	$	
• Restaurants	$	$	
• Sports, hobbies, pastimes	$	$	
• Books, magazines	$	$	
• Vacations	$	$	
• Other	$	$	
Health Care Expenses			
• Doctors, dentists, etc.	$	$	
• Prescriptions	$	$	
• Health insurance	$	$	
• Other health care expenses	$	$	
Family Expenses			
• Schools, colleges	$	$	
• Child care	$	$	
• Alimony and child support	$	$	
• Other family expenses	$	$	
Other Expenses			
• Clothing, shoes, etc	$	$	
• Charitable contributions	$	$	
• Gifts, birthdays, holidays	$	$	
• Pets, veterinarian expenses	$	$	
• Paying off debts or credit cards	$	$	
• Life and disability insurance	$	$	
• Walking around money	$	$	
• Other	$	$	
Taxes	$	$	
Social Security	$	$	
Federal, state, local taxes	$	$	
Total Expenses	$	$	